

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF STEMLIFE BERHAD DATED 28 SEPTEMBER 2006 (“ELECTRONIC PROSPECTUS”)

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)

Website

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s website at www.bursamalaysia.com (“**Website**”).

Availability and Location of Paper/Printed Prospectus

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus, subject to availability, directly from Alliance Investment Bank Berhad (“**Alliance**”), participating organisations of Bursa Malaysia Securities Berhad (“**Securities Exchange**”), members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association or Malaysian Issuing House Sdn Bhd.

Prospective investors should note that the Application Forms are not available in electronic format.

Jurisdictional Disclaimer

The distribution of this Electronic Prospectus and the sale of the Issue Shares are subject to Malaysian law. The Securities Exchange, Alliance and StemLife Berhad take no responsibility for the distribution of the Electronic Prospectus and/or the sale of the Issue Shares outside Malaysia, which may be restricted by law in other jurisdictions. Persons who may come into possession of this Prospectus are required to inform themselves of and to observe such restrictions. This Prospectus does not constitute and may not be used for the purpose of an invitation to subscribe for the Issue Shares in any jurisdiction in which such invitation or offer is not authorised or lawful or to any person to whom it is unlawful to make such invitation.

Close of Application

Applications will be accepted from **10.00 a.m.** on **28 September 2006** to **5.00 p.m.** on **5 October 2006** or for such further period or periods as the Directors of StemLife Berhad, together with the Managing Underwriter in their absolute discretion may mutually decide. Where the closing date of application is extended from the original closing date, the notice of such extension(s) will be advertised in a widely circulated newspaper not less than one (1) market day before the original closing date. Late applications will not be accepted.

The Electronic Prospectus made available on the Website after the closing of the application period is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the application period.

Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted

The Electronic Prospectus which is accessible on the Website is owned by the Securities Exchange. Users’ access to the Website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.